

## Acxiom Household Profiles

Acxiom uses statistically modeled data derived from census data, motor vehicle departments, insurance sources, and warranty cards to develop profiles within FindWealth Online. These profiles contain property information such as dwelling type, home value, purchase date, home loan value, and length of residency. They also contain information regarding the household, such as the primary individual's marital status, gender, occupation, age, estimated income, and whether or not the individual is the holder of an upscale retail credit card, as well as the number of adults in the household (including, if possible, the name of a second individual) and whether or not children are present. This data is updated quarterly.

## Aircraft

This data, updated monthly, is compiled from the FAA Civil Aviation Registry of aircrafts. It is a compilation of information on glider, balloon, blimp, single/multi-engine, and other recreational aircrafts. The search results will identify multiple plane ownership. Aircrafts provides assets ownership information. It can also be used to identify individuals who are likely to have an affinity for airspace related causes. A researcher can also use it to identify relationships with other aircraft owners from the same location.

## Airmen's Certificate

The Airmen's Certificate data source, a regulatory data source, lists individuals who have a United States pilot's certificate. The data is compiled by the US Federal Aviation Administration and fields displayed by WealthEngine include name, address, and certificate type. The data is updated on a monthly basis.

## Charitable Donations

The Charitable Donations data source combines information supplied by Jan Grieff Research Associates (JGA) with WealthEngine's own charitable donations database. It consists of donor lists published by the nation's largest nonprofit organizations, as well as those nonprofits who have elected to participate in WealthEngine's ongoing crowdsourcing project by sharing their annual reports. In addition to displaying the type, amount, and year of the gift, this database also lists the recipient organization's name, location, and areas of focus. This data source continues to grow and is updated frequently.

## DataQuick Real Estate

This data source provides real estate information and is searchable by name and/or address. Offering reports in English and Spanish, DataQuick supplies the following information:

- Property profile, including ownership, site address, property details, tax information, and most recent sale information
- Comparable sales, including distance from searched property, property details, sale date, sale amount, assessed amount, and a map of the relevant properties
- Property history, including transaction types, transfer date and value, and loan information.

DataQuick is only available through FindWealth Online and is updated quarterly.

## Dun & Bradstreet

This data source provides information on publicly traded and privately owned businesses and their corporate executives, identifying linkages that an individual has to an organization. The information found within Dun & Bradstreet (D&B) indicates a company's financial standing, including sales revenues and number of employees, business titles and sometimes executive biographical profiles. If revenues are not provided, D&B will project sales revenues based on the number of employees and industry type and the data is updated quarterly.

## D&B State Business Registrations

The data source provides information on privately owned businesses and their company owners and officers. It identifies connections that an individual has to an organization and displays them in the Circle of Friends. The data found within Dun & Bradstreet (D&B) State Business Registrations includes the address of the business as well as the registration address and shareholder equity information. All alternative addresses found are used to conduct an Advanced Search through our Loop Analysis. The database also includes amendment information that is useful in tracking significant updates and events in the company's history. This data is updated daily.

## Federal Election Commission Campaign

This data source provides information on political campaign/committee contributions. The data is taken from financial disclosure reports filed by House, Senate and Presidential campaigns, parties and PACs from 1993 to the present and is updated weekly.

## Foundation Trustees

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A compilation of information from various foundation sources for 65,000 individuals, the Foundation Trustees database provides the foundation name and trustee(s), as well as grant-making data of the foundation. The data is updated as needed.

## Guidestar Directors

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Compiled annually from the IRS form PF990 as it is submitted, the Guidestar Directors data source includes an organization's Employer ID number, address and phone number, description and financial information. Directors are generally listed at the nonprofit address. New information is appended quarterly.

## Guidestar Foundation

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This file consists of regulatory reports over several years for foundations and the associated trustees found in the IRS form PF990. The information gathered includes an organization's Employer ID number, address and phone number, description and financial information. Where available, the file also includes compensation information for the trustees and total asset information for the foundation. New information is appended to this database quarterly.

## Hoover's Business Information

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This data source provides insight into 42,000 companies and approximately 500,000 business contacts. It contains officer information and board members for public US companies and US companies in IPO registration. Compiled information includes compensation details and insight into an individual's wealth based on age, salary, bonus, and total compensation. Other information includes the individual's business address, phone and fax numbers and information regarding the company with a direct link to the Hoover's company description. The data is updated weekly.

## IRS Pension Holders

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This data source collects information from the annual reports of qualified pension plans such as SEP and Keough on self-employed individuals who have established pensions. Data provided includes address, plan information and plan value and is updated as needed.

## LexisNexis Real Estate

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This data source provides real estate records and is updated quarterly. This information is taken directly from state tax assessor, deed transfer and mortgage records, and includes market value, property assessments, sales price, land use type, first and second owner, site address and mailing address for property owners.

## Marquis Who's Who

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This data source provides biographical information on notable Americans and is updated quarterly. Information compiled includes business and home addresses, occupation/title, family information and organizational ties.

## Merchant Vessels

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This data source identifies owners of merchant vessels in the U.S. obtained from the U.S. Coast Guard's Marine Safety Information System. Additional information provided includes; vessel name, gross weight and length, port of documentation and authorized trade endorsements, hailing port, and manufacturer identification. This data source is combined with our State Boat Registrations data and displayed under Vessels. Data from the U.S. Coast Guard's Marine Safety Information System is updated monthly.

## National Do Not Mail Registry

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The Do Not Mail—Mail Preference Service data source is a file of individuals, listed at their home address, who do not wish to receive promotional mail. The data is supplied to WealthEngine by the Direct Marketing Association which collects the data when consumers register at the DMA Consumer Help website or when consumers send their name and address to the DMA. Registration on the Do Not Mail list remains active for a period of three years. WealthEngine receives updates from the DMA monthly.

## National Physicians Profiles

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This data source contains biographical information on over 1 million physicians and includes valuable information including present employment, business address, major professional activity, type of practice, practice specialties, and graduate medical training. Reports on both Medical Doctors (M.D.) and Doctors of Osteopathic Medicine (D.O.) are available. This data is updated quarterly.

## Philanthropic Donations

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This data source includes a select group of major gift records traced back to the donor's home address. The records show the gift amount, the year in which it was made, and the recipient organization.

## Prospects of Wealth & Resources (POW&R)

This data source is a proprietary historical database developed by WealthEngine and is updated as needed. It used multiple databases to compile data on individuals who have a net worth of at least one million dollars plus houses, yacht or airplane ownership, and one million dollar investors.

## Reuters Market Guide Profiles

This data source provides information on “insiders” – directors/officers of the company, the top five executives who earn more than \$100,000 annually and individuals/entities who own at least 10% of the stock in a publicly traded company. Compiled information includes the individual’s address, biographical information, and professional information, such as job title, compensation, and information regarding the company), and address, job title, education, compensation, company information, biography and a listing of other officers. The data is updated weekly.

## Section 527 Directors

This data source lists people associated with Section 527 organizations sometimes referred to as “special interest groups” and is updated monthly.

A Section 527 organization is a federal designation, defined as a “party, committee, association, fund, or other organization (whether or not incorporated) organized and operated primarily for the purpose of directly or indirectly accepting contributions or making expenditures, or both” to influence, or attempt to influence, “the selection, nomination, election or appointment of an individual to a federal, state, or local public office or office in a political organization.”

## Section 527 Political Donations

This data source lists people who have contributed to a Section 527 organization. A formal definition of such organizations is provided above. The data is updated monthly.

## Social Security Master Death Index

This data source lists deaths reported to the Social Security Administration, often in connection with an application for death benefits and is updated monthly. If the deceased are missing from this file, it may be that Social Security benefits were not requested. Data provided includes partial social security number, date of birth, date of death, and the state and zip code of the deceased’s last residence.

## State Boat Registrations

This data source identifies owners of recreational vessels of 25ft+ in the U.S. obtained from vessel registrations in 17 U.S. States. Coverage from vessel registrations include the following 17 U.S. states: (AL, AR, AZ, FL, GA, IA, IL, MA, ME, MN, MS, ND, NV, OH, TX, VA, WY). Other state registration data is unavailable due to privacy acts. Additional information provided includes; manufacturer type, boat type, model year, length, hull material and propulsion of the engine. Data from State Vessel Registrations is updated bi-annually.

## State Political Donations

The State Political Donations data source, updated quarterly, displays state-level campaign contributions made to individual candidates, political party committees and ballot measure committees. Data is collected from campaign finance reports that are filed with state disclosure offices in 36 states.

## WealthID Securities

This data source, updated daily, compiles information reported to the U.S. Securities and Exchange Commission and collected by Thompson Financial. WealthID provides information on stock transactions for common stock and preferred stock company insiders. A formal definition of an “insider” is provided above in the Market Guide data source.